

# About Cecabank

## Mission

Cecabank is a Spanish wholesale bank which aims to serve the entire spectrum of financial institutions and specializes in:

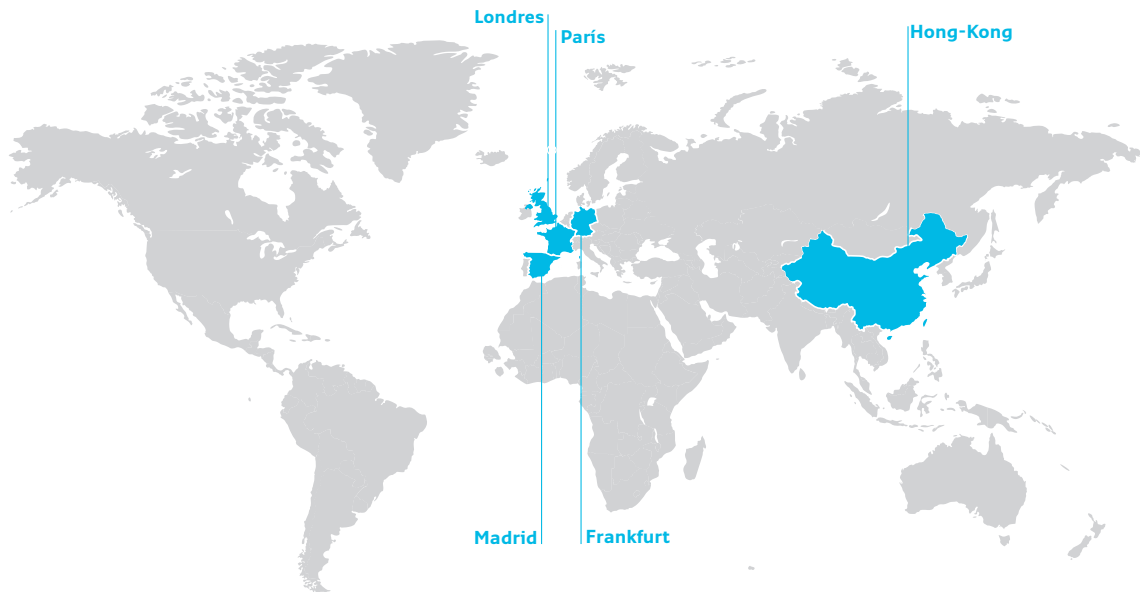
- /// Securities Services
- /// Treasury Management
- /// Banking Services

Cecabank provides financial and support services for B2B business processes, mainly Bank to Bank, and is increasingly adding corporates, insurance firms, the public sector and international banks to its clients. We have no retail business and this gives us independence and neutrality, as we do not compete with our clients.

All our services are highly specialized, after years of experience providing services for the financial community.

## Cecabank's presence

Cecabank's head office is in Madrid. It has a branch in London, representative offices in Frankfurt and Paris, and a subsidiary in Hong Kong.



Head office

**Madrid**  
Alcalá 27, 28014  
Madrid. España

Branch

**United Kingdom**  
16, Waterloo Place,  
UK London SW1Y4AR

Representative offices

**Germany**  
Schaumainkai, 69  
60596 Frankfurt  
am Main

**France**

21, Avenue Pierre 1er  
de Serbie F-75116 París

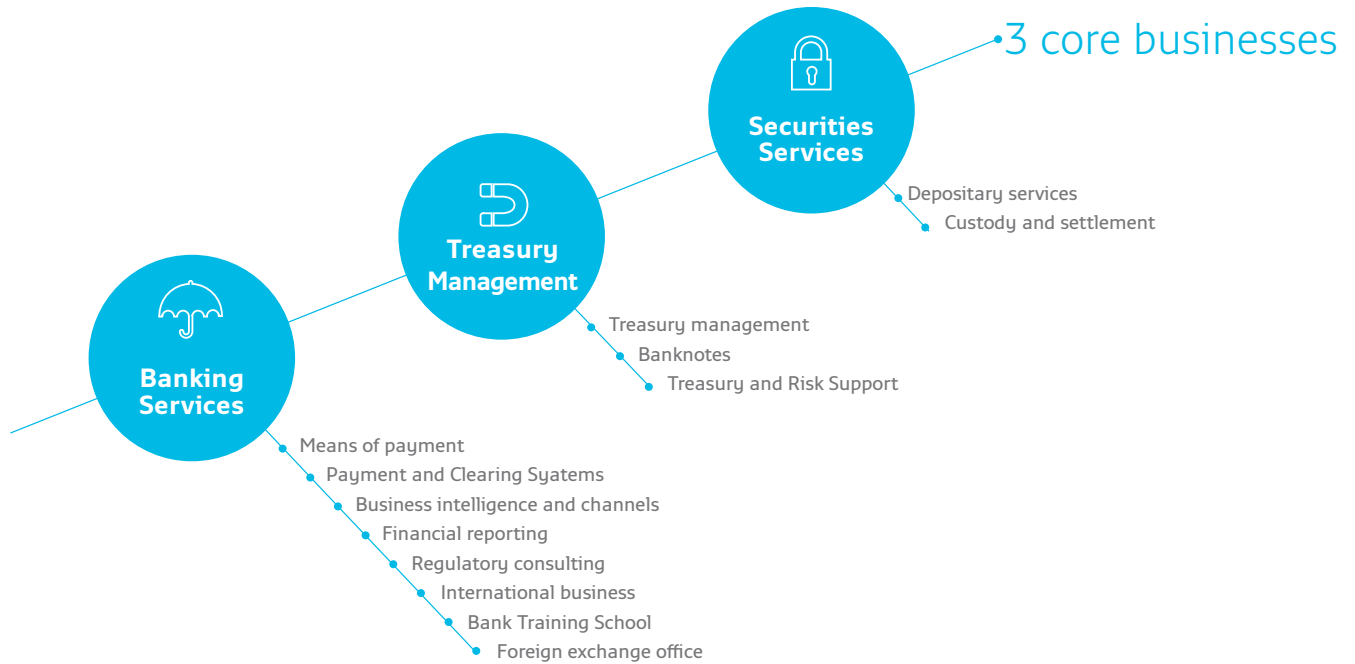
Subsidiary

**Hong Kong**  
CEA TSL  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

**01 Our identity**

- 1. Main figures
- 2. Interview with the Chairman and the General Manager
- 3. About Cecabank | Mission | Cecabank's presence | Cecabank's activity | Ownership structure
- 4. Corporate culture | Vision and Values | Cecabank's team

## Cecabank's activity



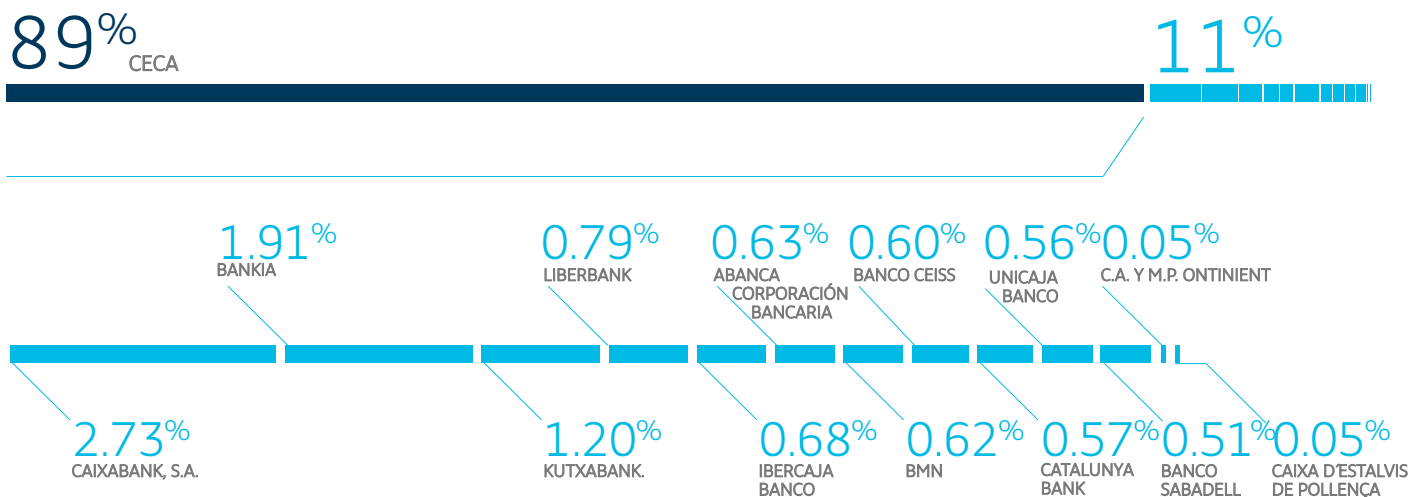
➤ You can consult detailed information about our services map in the [Business lines](#) chapter.

## Shareholders

The entity's shareholders are as follows:

Total shares

**112,256,540**



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# Ownership structure

The purpose of Cecabank's equity participations is to meet the Entity's objectives.

As of 31 December 2015, its most significant participations were:



100%

CEA TRADE SERVICE, TSL  
Management of documentary credit.



100%

SERVIPAGOS S.A.  
Means of payment.



75%

TRIONIS DATA  
Development, management and maintenance of financial services, with special emphasis on means of payment.



22.49%

EUFISERV PAYMENTS SCRL  
Means of payment.



14.44%

AHORRO CORPORACIÓN, S.A.  
Financial services holding.



10.00%

EURO 6000, S.A.  
Administration of debit and credit card programmes.



9.27%

SOCIEDAD ESPAÑOLA DE SISTEMAS DE PAGOS (IBERPAY)  
Exchange, clearing and settlement of transfer orders.



8.85%

LICO CORPORACIÓN, S.A.  
Banking services and leasing corporation.



3.33%

TEVEA INTERNATIONAL, S.A.  
Support for the international business of savings banks and their clients.



1.55%

CASER, GRUPO ASEGURADOR  
Insurance.



0.61%

MASTERCajas, S.A.  
Means of payment.



0.35%

SAREB  
Managing company for assets from bank restructuring.



0.068%

SWIFT  
International electronic payments.

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## Forums

Cecabank takes part in a large number of national and international forums, contributing to the development of the financial sector from all the areas of action where it conducts its wholesale banking business.

Cecabank is built around a network of experts, who place all their knowledge at our clients' service. Their recognition in the sector means that they are invited to take part in different groups of reference in the industry.

Based on its ability to change and its extensive experience, Cecabank is an entity that is open to the market and it maintains collaboration and commercial relations with

a wide range of participants. Cecabank has close contact with national and international authorities, and with sector associations and private institutions.

The establishment of the Banking Union, which implemented the Single Supervisory Mechanism in November 2014, has brought a different model for Cecabank's relations with the European Central Bank. In this respect, Cecabank takes part in different ECB working groups related to its financial activity.

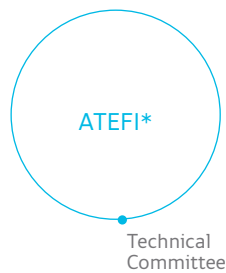
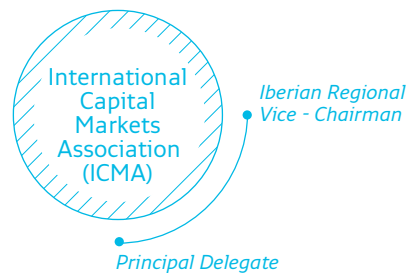
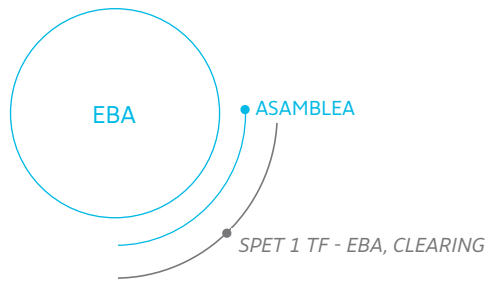
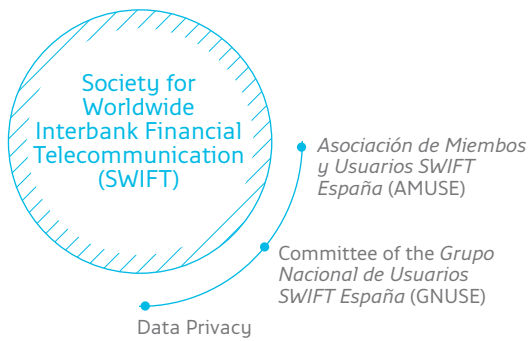
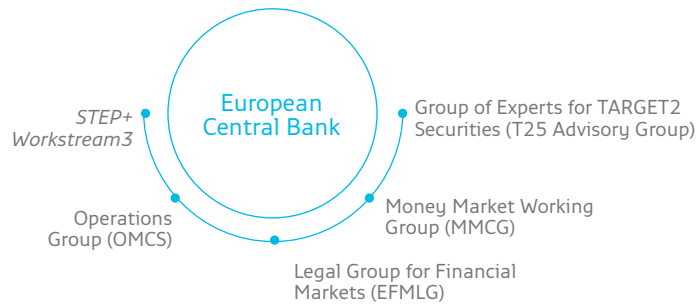
### National forums



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**International Forums**



\* Latin American Association of Operators of Electronic Transfer Services for Information Funds.

\*\* Information Technologies and Communication Security Committee (*Comité de Seguridad de la Tecnologías de la Información y la Comunicación*).